

ACCOUNT SWITCHING


THANKS FOR JOINING KITSAP CREDIT UNION!

We know switching accounts is a process so here is a checklist to help you get started.

1. Set up Direct Deposit.

For all direct deposits, wires, or electronic (ACH) transfers you will need the Kitsap Credit Union routing number and your full account number.

Routing number: 3 2 5 1 8 0 2 2 3

Savings Account Number: _ _ _ _ _ _ _ _ _ _  _ _ _ _ _ _ _ _ _ _
Member Number

Checking Account Number: _

2. Set up your account access.

You can access your account anytime from anywhere with online and mobile banking!

You can set up your access for the first time via our website or our mobile app, just use this information to get started:

Initial User name: member number (6 digits)

Initial Password: KCU + last five digits of primary member's Social Security Number.

For example, KCU77777.

For more information about account access, see the Getting Started Guide included in your New Account folder or visit our website and search "Getting Started" for the electronic version.

3. Update your saved form of payment with your new debit card number.

Think gym memberships, video or music streaming services, online shopping sites or apps.

4. Set up Bill Pay with your payees.

Bill Pay is your virtual checkbook. Save time and pay your bills from your Online Banking or Mobile App. You'll need your account number and billing address for your payees.

Think rent or mortgage, utilities, credit cards, loan payments, medical bills, home security or insurance payments.

5. Close your old accounts.

Once your deposits and auto withdrawals are set up and working in your new account, you are all set to close your old accounts.



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Direct deposits to update:

<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____

Saved form of payments to update:

<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____

Payees to add to Bill Pay:

<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____

Accounts to Close:

<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	
<input type="checkbox"/> _____	